



EV FUNDING GAINS AMIDST MANUFACTURING STRUGGLES IN TENNESSEE



Electric Transportation Indicators in Tennessee Through December 2025



MANUFACTURING EMPLOYMENT

#4 in region

- Anticipated jobs: 13,220
- -18% growth from cancellations



MANUFACTURING INVESTMENT

#3 in region

- Investment: \$14.4 billion
- -17% growth from cancellations



SALES

#4 in region in market share
#28 in nation in market share

- Cumulative sales: 67,770
- 30% growth
- 12-month market share: 5.4%



CHARGING

#4 in region per capita
#34 in nation per capita

- Fast Chargers: 900 ports
- Level 2 Ports: 1,970 ports
- 23% growth in total ports



UTILITY INVESTMENT

- Approved: None



PUBLIC FUNDING

#1 in region per capita

- Approved: \$337.5 million
- Funding per capita: \$48.31

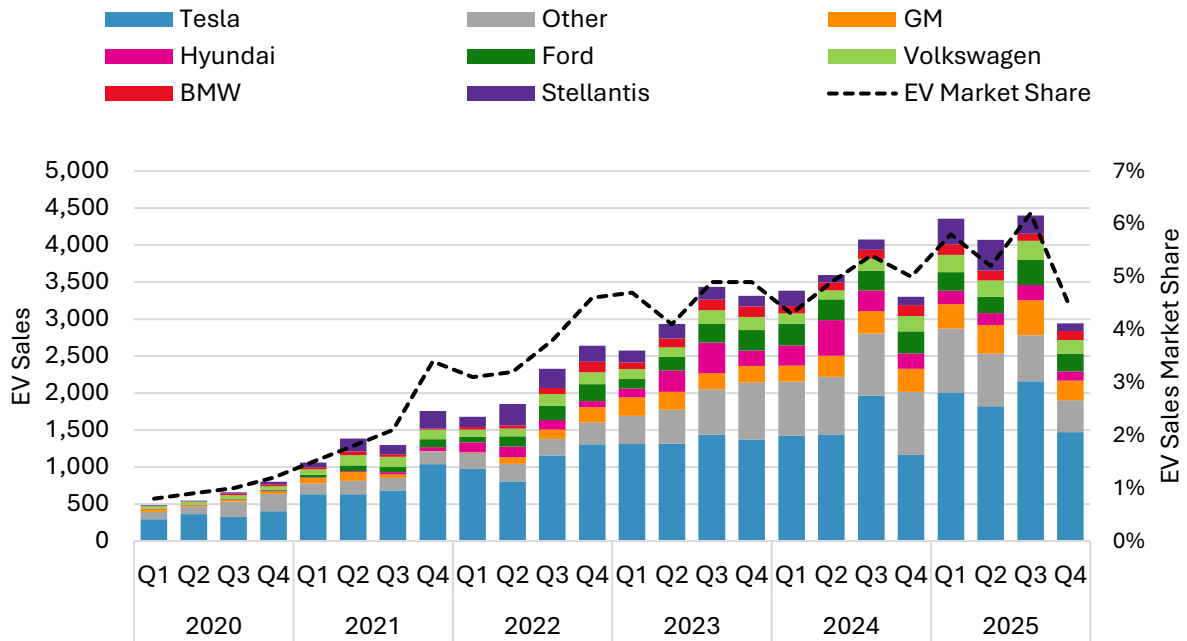
Source: [Atlas EV Hub](#) and [Clean Economy Tracker](#) for the Southern Alliance for Clean Energy¹

Tennessee Highlights in 2025

- Companies canceled nearly \$5.4 billion in EV and EV battery manufacturing investments in 2025, impacting more than 3,200 potential jobs. [Ford's conversion of its BlueOval campus from EV to gas-powered trucks](#) is among the largest. EV investment cancellations like this led to a net decline in investment and jobs in 2025.
- After \$21 million in National Electric Vehicle Infrastructure funding was [unfrozen in August](#), Tennessee worked to advance contracts and start site construction in 2026. On July 7th, Fast Charge TN released its [\\$2.8 million second-round](#) of solicitations.

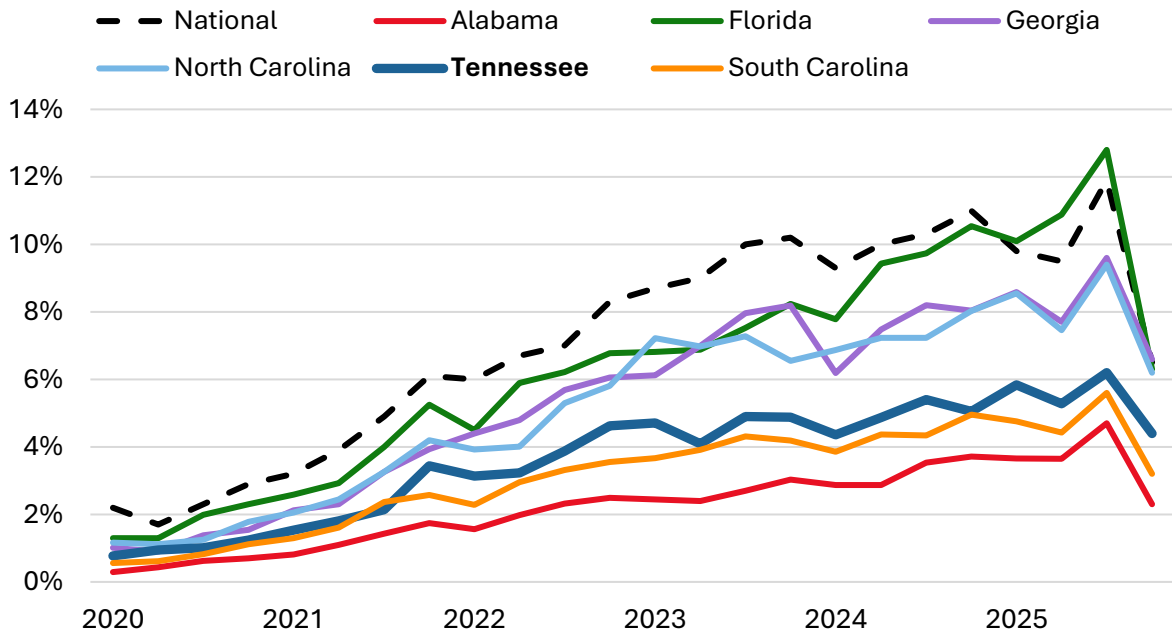
¹ Sales measures include passenger electric vehicles (EVs). Manufacturing Employment and Investment refers to announced investments in EV assembly, parts, charging infrastructure, batteries, mineral processing, and battery recycling facilities. Charging refers to publicly accessible chargers, and rankings and growth include Level 2 and fast chargers. Utility Investment refers to investor-owned utilities only. Public funding includes awarded and allocated funds. Totals are cumulative unless stated. Rankings are for all time, except for market share which is taken for the past 12 months. Growth is taken from December 31, 2024 to December 31, 2025. Source: [Atlas EV Hub](#) and [Clean Economy Tracker](#)

New Passenger EV Sales and Market Share in Tennessee



Source: [Atlas EV Hub](#) for the Southern Alliance for Clean Energy

New EV Sales Market Share for Passenger Vehicles in the Southeast



Source: [Atlas EV Hub](#) for the Southern Alliance for Clean Energy