

TENNESSEE: EV CHARGING GROWS AMID MANUFACTURING STRUGGLES

September 2026



Electric Transportation Indicators in Tennessee Through June 2026



MANUFACTURING EMPLOYMENT

#4 in region

- **Jobs:** 9,180
- -25% growth from cancellations



MANUFACTURING INVESTMENT

#4 in region

- **Investment:** \$11.5 billion
- -20% growth from cancellations



SALES

#4 in region in market share
#29 in nation in market share

- Cumulative sales: 74,200
 - 23% growth
 - EV market share: 4.8%
- Used EV sales up 38%



CHARGING

#4 in region per capita
#33 in nation per capita

- Fast Chargers: 970 ports
- Level 2 Ports: 2,040 ports
- 16% growth in total ports



UTILITY INVESTMENT

- **Approved:** None



PUBLIC FUNDING

#1 in region per capita

- **Awarded:** \$350.6 million
- Funding per capita: \$49.6

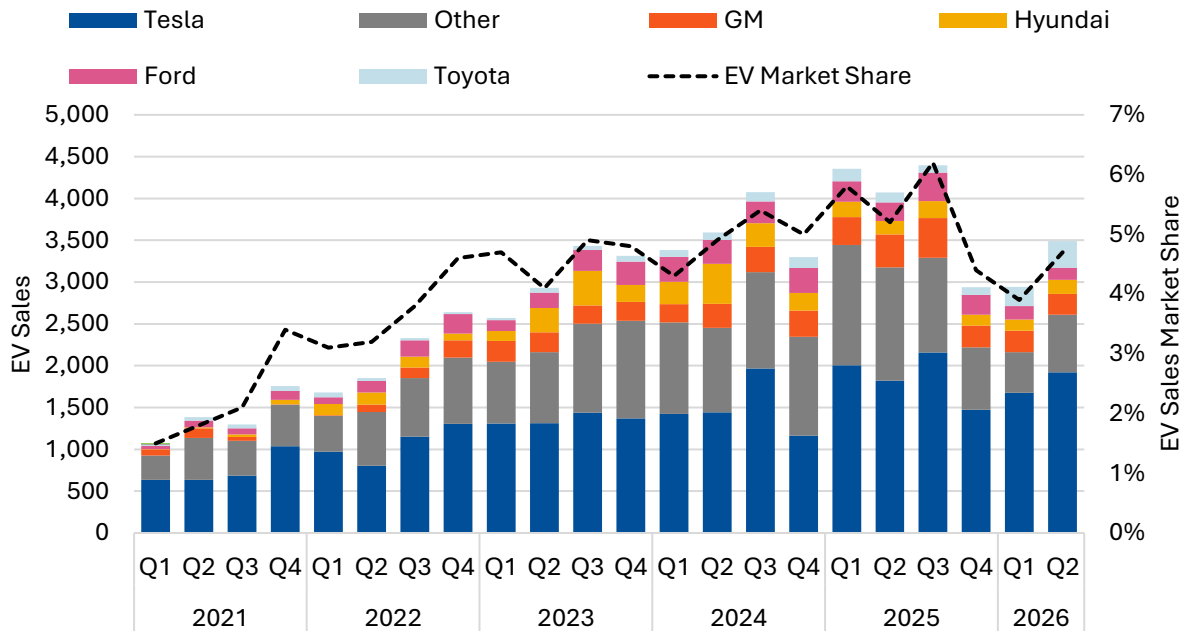
Source: [Atlas EV Hub](#) and [Clean Economy Tracker](#) for the Southern Alliance for Clean Energy¹

Tennessee Highlights in Q1 & Q2 2026

- In May 2026, the Tennessee Department of Environment and Conservation released an [updated EV roadmap](#) that targets 750,000 light-duty EVs by 2035 (10x growth from current levels) and sets goals for medium- and heavy-duty electrification and charging deployment.
- From July 2025 through June 2026, Tennessee reflected the industry's growing shift from EV battery to stationary energy storage production. The [Ultium Cells joint venture battery plant](#) in Spring Hill and SK On's [BlueOval battery plant](#) in Stanton both decided to incorporate stationary energy storage battery production alongside EV batteries at their facilities.

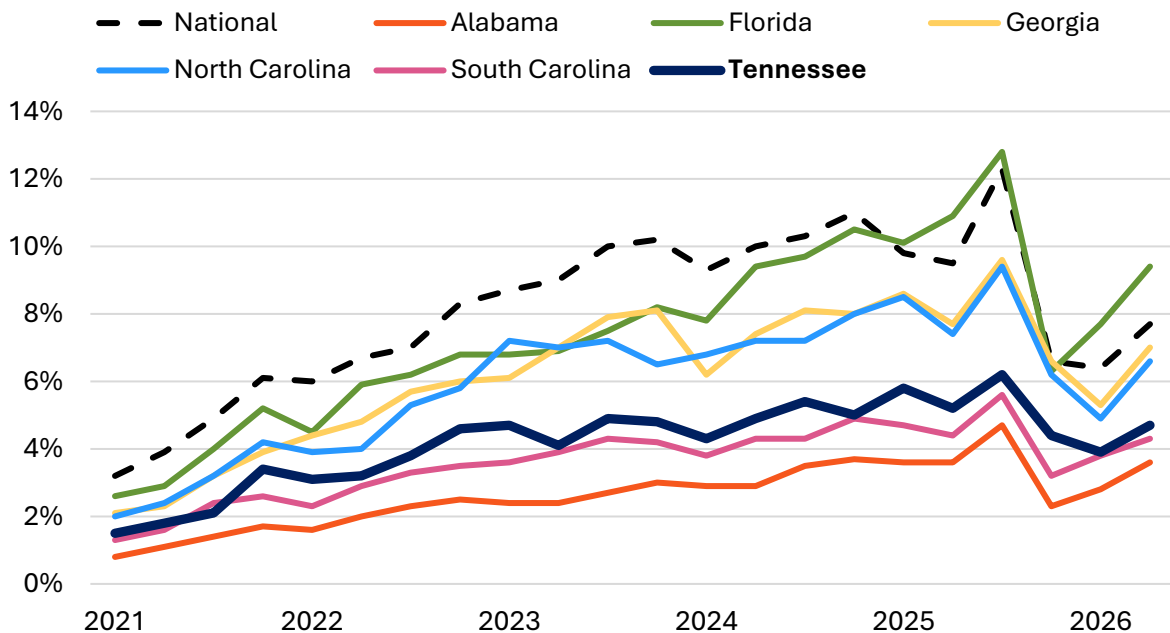
¹ Sales measures include passenger EVs. Manufacturing Employment and Manufacturing Investment refer to announced jobs and investments in EV assembly, EV parts, EV charging infrastructure, batteries, critical minerals processing, and battery recycling facilities. Charging refers to publicly accessible chargers, and rankings and growth include Level 2 and DCFC. Utility Investment refers to investor-owned utilities only. For the purposes of this one pager, grant funds that have been allocated, awarded, or made available are collectively referred to as "awarded" but do not include rescissions. Totals are cumulative unless stated. EV market share is averaged between July 1, 2025 and June 30, 2026.

New Passenger EV Sales and Market Share in Tennessee



Source: [Atlas EV Hub](#) for the Southern Alliance for Clean Energy

New EV Sales Market Share for Passenger Vehicles in the Southeast



Source: [Atlas EV Hub](#) for the Southern Alliance for Clean Energy