

NORTH CAROLINA: ACCELERATES EV SALES AND CHARGING

September 2026



Electric Transportation Indicators in North Carolina Through June 2026



MANUFACTURING EMPLOYMENT

#3 in region

- **Jobs:** 10,250
- -37% growth from cancellations



MANUFACTURING INVESTMENT

#2 in region

- **Investment:** \$20.3 billion
- <1% growth



SALES

#3 in region in market share
#21 in nation in market share

- Cumulative sales: 161,380
 - 23% growth
 - EV market share: 6.8%
- Used EV sales up 33%



CHARGING

#3 in region per capita
#26 in nation per capita

- Fast Chargers: 1,740 ports
- Level 2 Ports: 3,840 ports
- 14% growth in total ports



UTILITY INVESTMENT

- **Approved:** \$24.7 million
- No growth



PUBLIC FUNDING

#3 in region per capita

- **Awarded:** \$480.2 million
- Funding per capita: \$44.8

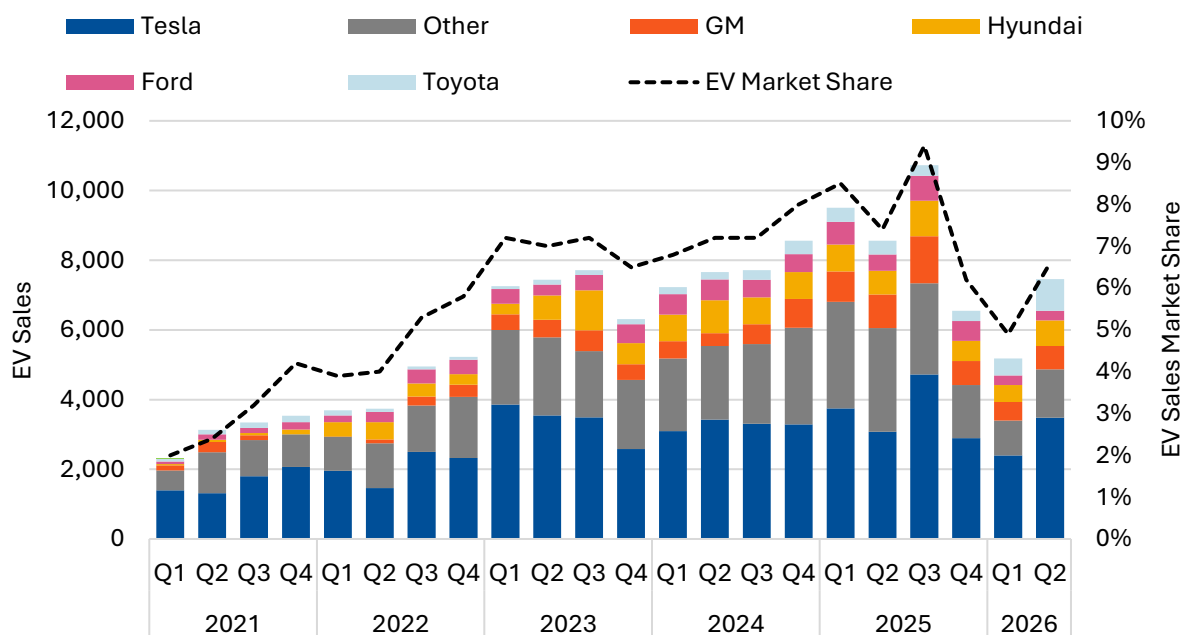
Source: [Atlas EV Hub](#) and [Clean Economy Tracker](#) for the Southern Alliance for Clean Energy¹

North Carolina Highlights in Q1 & Q2 2026

- North Carolina was the only Southeast state to receive the Federal Highway Administration's "[fully built out](#)" designation under the National Electric Vehicle Infrastructure (NEVI) program and to obligate all its NEVI funding. \$5.9 million in [NEVI Round 1 awards](#) have been announced, while [Round 2 award](#) decisions are expected to be announced in Fall 2026.
- In March 2026, VinFast [cut projected employment](#) at its planned Chatham County facility from 7,500 to 1,400 jobs. VinFast plans to move forward with the facility, though the timeline has been delayed to 2028 and its [incentives agreement](#) with the county remains in flux.

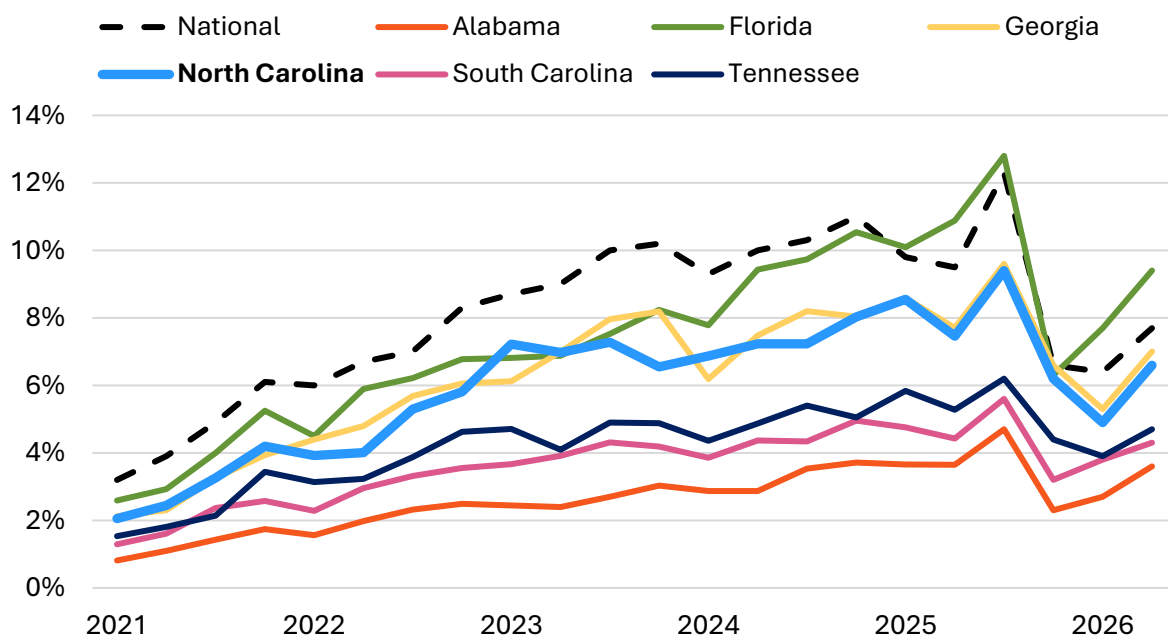
¹ Sales measures include passenger EVs. Manufacturing Employment and Manufacturing Investment refer to announced jobs and investments in EV assembly, EV parts, EV charging infrastructure, batteries, critical minerals processing, and battery recycling facilities. Charging refers to publicly accessible chargers, and rankings and growth include Level 2 and DCFC. Utility Investment refers to investor-owned utilities only. For the purposes of this one pager, grant funds that have been allocated, awarded, or made available are collectively referred to as "awarded" but do not include rescissions. Totals are cumulative unless stated. EV market share is averaged between July 1, 2025 and June 30, 2026.

New Passenger EV Sales and Market Share in North Carolina



Source: [Atlas EV Hub](#) for the Southern Alliance for Clean Energy

New EV Sales Market Share for Passenger Vehicles in the Southeast



Source: [Atlas EV Hub](#) for the Southern Alliance for Clean Energy